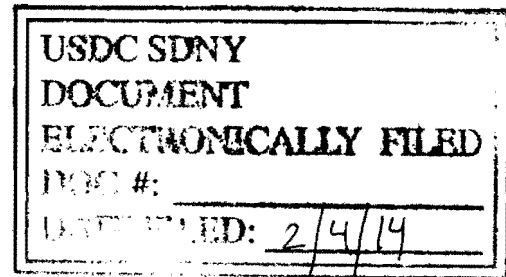


**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**



----- X
**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

- against -

**SAMUEL WYLY, DONALD R.
MILLER, JR., in his Capacity as the
Independent Executor of the Will and
Estate of Charles J. Wyly, Jr., AND
MICHAEL C. FRENCH,**

Defendants.
----- X

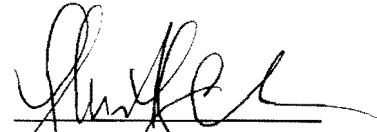
ORDER

10 Civ. 5760 (SAS)

SHIRA A. SCHEINDLIN, U.S.D.J.

For reasons stated on the record at today's conference, the SEC's non-expert motions in limine are granted in part and denied in part; defendants' non-expert motions in limine are granted in part and denied in part; and the SEC's expert-related motions in limine are granted in part and denied in part. The Clerk of the Court is directed to close these motions (Dkt Nos. 204, 207, 221, 223 and 226).

SO ORDERED:


Shira A. Scheindlin
U.S.D.J.

Dated: New York, New York
February 4, 2014

- Appearances -

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